

Announcement of basis of acceptance

The Board of Directors of Ferratum Bank p.l.c (the “**Bank**”) is pleased to announce the closure of the offer period as of 13 April 2022 for its Series No 1/2022, Tranche No 1 unsecured subordinated bonds (the **Tranche 1 Bonds**”), issued pursuant to a base prospectus and final terms (both dated 3rd March 2022), as supplemented by a supplement dated 24th March 2022.

The outcome of the offer is as follows:

The Bank received applications for a total amount of €5,052,000 in Tranche 1 Bonds, submitted through authorised financial intermediaries, out of which an application of €2,000,000 in Tranche 1 Bonds was received from Multitude SE, the ultimate parent company of the Bank. All applications have been allocated in full in accordance with the Base Prospectus.

Interest on the Tranche 1 Bonds will commence on the 27th April 2022 and the Tranche 1 Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on the same date. Trading in the Tranche 1 Bonds is expected to commence on the 28th April 2022.

The Board of Directors of the Bank would like to thank the investing public and the participating authorised financial intermediaries for the support shown in this issuance.

Lea Liigus
Company Secretary

21st April 2022